



GRETEX INDUSTRIES LIMITED

90, Phears Lane, 5th Floor, Kolkata-700012

Phone: 033 2236 0083, Mob: 9830025765

Website: www.gretexindustries.com

Email Id: arvind@gretexgroup.com, info@gretexindustries.com

CIN: L17296WB2009PLC136911

Date: May 29, 2025

To,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra

Kurla

Complex, Bandra (East), Mumbai – 400051

Symbol – Gretex

Dear Sir/Ma'am,

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations) for allotment of 6,91,500 equity shares and 13,64,410 equity warrants issued on preferential basis

Dear Sir/Madam,

In continuation of our letters dated February 5, 2025 (w.r.t. outcome of Board Meeting), February 6, 2025, February 13, 2025 and February 27, 2025 (w.r.t. Notice of extraordinary general meeting) and March 5, 2025 (w.r.t. outcome of the extraordinary general meeting) and pursuant to the provisions of Regulation 30 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of Gretex Industries Limited ('**the Company**') vide its circular resolution dated May 29, 2025, have considered and approved the following:

1. Allotment of 6,91,500 (Six Lakhs Ninety-One Thousand and Five Hundred) equity shares
2. Allotment of 13,64,410 (Thirteen Lakhs Sixty-Four Thousand Four Hundred and Ten) equity warrants

of face value of Rs. 10/- each by way of preferential issue at an issue price of Rs. 236/- each (including a premium of Rs. 226/- each) for cash consideration to certain identified persons belonging to promoter and non-promoter group of the Company in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('**SEBI ICDR Regulations**') and the provisions of the Companies Act, 2013 and rules made there under.

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects.

BRANCH: Century Apartment Ganesh Guri, GS Road 1st Floor, Guwahati – 781005

GODOWN: P-21 Transport Depot Road, Taratala, Kolkata – 700 088

MUMBAI SHOWROOM: Express Zone, Wing-A, G-82, Western Express Highway, Panch Bawadi, Malad (East), Mumbai – 400097

PUNE SHOWROOM: Lower Ground Floor, Shop No. L12, East Court, Viman Nagar Road, Pune 411014



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We request you to take the above on record.

Thanking you,

Yours faithfully,

For Gretex Industries Limited

Neeti Dubey

Company Secretary & Compliance Officer

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