



GRETEX INDUSTRIES LIMITED

Formerly Known As: GRETEX INDUSTRIES PRIVATE LIMITED

90, Phears Lane, 5th Floor, Kolkata-700012

Phone: 033 4006 9278, Mob: 9830025765

Website: www.gretexindustries.com

Email ID: arvind@gretexgroup.com, info@gretexindustries.com

CIN: L17296WB2009PLC136911

Compliance Report

It is hereby certified that the draft scheme of amalgamation involving amalgamation of Gretex Industries Limited with Apsara Selections Limited and Sankhu Merchandise Private Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017, including the following:

Sr. No.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	YES
2	Regulation 11 of LODR Regulations	Compliance with securities laws	YES
Requirements Of This Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	YES
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	YES
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	YES
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	YES
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	YES, same has been incorporated in Scheme of Amalgamation

For Gretex Industries Limited

Dimple Magharam Slun
Company Secretary & Compliance Officer
M. No.: A57403

For Gretex Industries Limited

Arvind Harlalka
Managing Director
DIN: 00494136

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving amalgamation of Gretex Industries Limited with Apsara Selections Limited and Sankhu Merchandise Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Gretex Industries Limited

Pradeep Mertia
Chief Financial Officer
PAN: AGTPM1041N

For Gretex Industries Limited

Arvind Harlalka
Managing Director
DIN: 00494136

Date: June 09, 2020
Place Mumbai

Date: June 09, 2020
Place: Kolkata

BRANCH : 19B, B.B Ganguly Street, 2nd Floor, Kolkata - 700 012

BRANCH :Lachit Nagar, S. R. B Road, Guwahati, Assam – 781007

BRANCH: Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Home Modi Street, Fort, Mumbai- 400001

FACTORY :Jalan Industrial Complex, Gate No. 2, Jangalpur, District – Domjur, Howrah – 711 141